



Okapi Architecture, Inc. - INITIATION FORM
 Climate Action Plan for Zero Net Energy Program (CAP4ZNE)
 for Local Government Customers in SDG&E Service Territory

INITIATION FORM

The CAP4ZNE program is designed to work with decision makers directly, whether it be with local government officials, general managers, or facility personnel to 1) identify if any climate action goals have been established, 2) gain a mutual understanding of how the CAP4ZNE program will help to reach set goals, 3) educate local government leaders on the benefit of establishing a climate action plan if none is in place with the development of a Partner Action Plan, 4) identify greatest potential for energy efficiency and potential barriers that will need to be addressed for implementation.

CUSTOMER CONTACT INFORMATION

<input type="text"/>		<input type="text"/>	
AGENCY/ORGANIZATION NAME (AS IT APPEARS ON UTILITY BILL)		CUSTOMER ACCOUNT NUMBER (AS IT APPEARS ON UTILITY BILL)	
<input type="text"/>		<input type="text"/>	<input type="text"/>
ADDRESS		CITY / STATE	ZIP CODE
<input type="text"/>		<input type="text"/>	
PRIMARY CONTACT PERSON		TITLE	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
PHONE NUMBER	CELL NUMBER	EMAIL ADDRESS	
<input type="text"/>		<input type="text"/>	
ALTERNATE CONTACT PERSON (IF NECESSARY)		TITLE	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
PHONE NUMBER	CELL NUMBER	EMAIL ADDRESS	

3RD PARTY AUTHORIZATION FOR DATA RELEASE

Okapi may need to conduct a detailed energy audit to evaluate the energy savings potential of measures. Okapi must have access to the facility and the equipment involved in the project to accurately assess the project. Some monitoring equipment consumption and operation may be necessary as part of the evaluation. In addition, SDG&E ® and/or the CPUC may wish to have staff or contractors inspect the equipment installed as part of a project, and if so, must be granted access to the facility.

I authorize the following professional(s) to provide Okapi Architecture, Inc Program Representatives with additional information regarding my project:

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
CONTACT NAME	TITLE	EMAIL	PHONE NUMBER
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
CONTACT NAME	TITLE	EMAIL	PHONE NUMBER

CUSTOMER SIGNATURE

I also understand that to qualify for this incentive opportunity, my project will be subject to an Energy Analysis which CAP4ZNE identifies and facilitates the implementation of energy-efficiency upgrades for SDG&E local government customers. Customers that install energy efficient systems and equipment will receive incentives based on the annual kWh or therm savings achieved, as well as, on peak demand reductions (kW) and deemed incentive measures.

DISCLAIMER: The Climate Action Plan for Zero Net Energy Program is funded by California utility customers and administered by San Diego Gas & Electric® Company (SDG&E®) under the auspices of the California Public Utilities Commission, through a contract awarded to Okapi Architecture, Inc. Customers who choose to participate in these programs or events are not obligated to purchase any goods or services offered by contractors, vendors or presenters or any other third party. SDG&E does not endorse, qualify, or guarantee the work of any contractor, vendor or third party and is not responsible for any goods or services selected or purchased by customers. Actual savings may vary and will depend on various factors, including geographic location, weather conditions, equipment installed, usage rates and similar factors. Completing multiple energy-saving measures will not necessarily result in cumulative savings. This Program will be accepting applications for projects completed by September 30th, 2025.

CUSTOMER NAME PRINT:	<input type="text"/>	TITLE:	<input type="text"/>
AUTHORIZED SIGNATURE:	<input type="text"/>	DATE:	<input type="text"/>